



August 17, 2012

To the Prequalified Proposers:

Reference is made to that certain Request for Proposals to Develop, Design, Construct, Finance, Operate and Maintain the East End Crossing (Louisville-Southern Indiana Ohio River Bridges Project) issued by the Indiana Finance Authority ("IFA") on July 31, 2012 (as amended, the "RFP"). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

Enclosed please find Addendum #1 to the RFP.

The reissued RFP Documents and, where available, redlined/tracking changes versions of the RFP Documents showing changes made to the RFP Documents have been posted to the Project Website.

The ITP, Section 2.8.3 will be revised in a future addendum to correct the phone number listed for Angela Nichols to (812) 282-7493 x227. Also note that the definition of GBR Envelope appearing in PPA Exhibit 1 will be revised in a future addendum to read:

<u>GBR Envelope</u> means the zone for Tunnel excavation and construction, as defined in <u>Section 16.1.7</u> of the Technical Provisions, excluding any necessary ground support such as rock bolts and spiles, and which limits the applicability of the baseline conditions set forth in the GBR.

IFA looks forward to continuing to work with you throughout the procurement process.

Sincerely,

Indiana Finance Authority

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Jacob Blasdel Project Manager

ADDENDUM #1

TO

REQUEST FOR PROPOSALS

TO DEVELOP, DESIGN, CONSTRUCT, FINANCE
OPERATE AND MAINTAIN
THE EAST END CROSSING
(LOUISVILLE-SOUTHERN INDIANA OHIO RIVER
BRIDGES PROJECT)

Indiana Finance Authority
One North Capitol Avenue, Suite 900
Indianapolis, Indiana 46204

ISSUED AUGUST 17, 2012

This Addendum #1 to Request for Proposals is issued by the Indiana Finance Authority ("IFA") with respect to that certain Request for Proposals to Develop, Design, Construct, Finance, Operate and Maintain the East End Crossing (Louisville-Southern Indiana Ohio River Bridges Project) issued by IFA on July 31, 2012 (as amended, the "RFP"). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

The RFP is hereby clarified and revised as follows:

Attached hereto are amended and restated versions of the following documents, each of which replaces the versions of such documents issued prior to the date hereof in their entirety:

- 1. Volume II, Contract Documents ("PPA Documents")
 - a. Technical Provisions
 - b. Technical Provision Attachments

Except as expressly modified by this Addendum #1, all terms, conditions, limitations, plans and procedures for the procurement process for the East End Crossing shall be those set forth in the RFP.